

Dear all

September 14, 2017

Company name: Asia Energy Bank Co, Ltd
Representative name: Hiroshi Inoue, Representative Director

Notice Regarding Issuance of Unsecured Bonds with 1st Premature Redemption Clause

We are pleased to inform you that on September 14, 2017, we issued the first unsecured bonds with prepayment.

【 Overview 】

Name of corporate bond	Asia Energy Bank Co., Ltd. 1st unsecured corporate bond with prepayment clause (Guaranteed by Mizuho Bank, Ltd. and limited to qualified institutional investors)
Total corporate bonds	50 million yen
Amount of each corporate bond	One kind of 5 million yen
Interest rate	(1) 0.1% per year from the day after the issue date to March 14, 2018 (2) From the day after March 14, 2018, the start of each interest period Immediately before the interest payment date 2 Mizu Co., Ltd. before the bank business day The interest rate of 0.0% added to the 6-month TIBOR offered by the bank.
Payment date (issue date)	September 14, 2017
1st redemption date	March 14, 2018
Redemption date	March 14th and September 14th every year
Redemption amount per amount of each corporate bond	830,000 yen
Final redemption date	September 14, 2020
Use of funds	Business funds

Financial agent (including the positions of issuing agent and payment agent)	Mizuho Bank, Ltd.
Total underwriter	Mizuho Bank, Ltd.